

NEVADA VOTERS' VIEWS

SUMMER 2020



American
Petroleum
Institute



Summary of Key Findings

- 1 Majority of Nevada voters note they rely on natural gas and oil in their homes for cooking as well as heating and cooling and transportation.
- 2 The coronavirus has had a huge impact on Nevada's economy, with a majority saying it has been extremely damaging. Most say the natural gas and oil industry will play an important role in the economic recovery.
- 3 Nevada voters are most focused on creating and increasing domestic production to reduce reliance on foreign energy sources in the current political and international environment. A majority of voters think the industry has a positive effect on national security.
- 4 Six in ten voters would be more likely to vote for a candidate who supports access to oil and gas produced in the U.S.

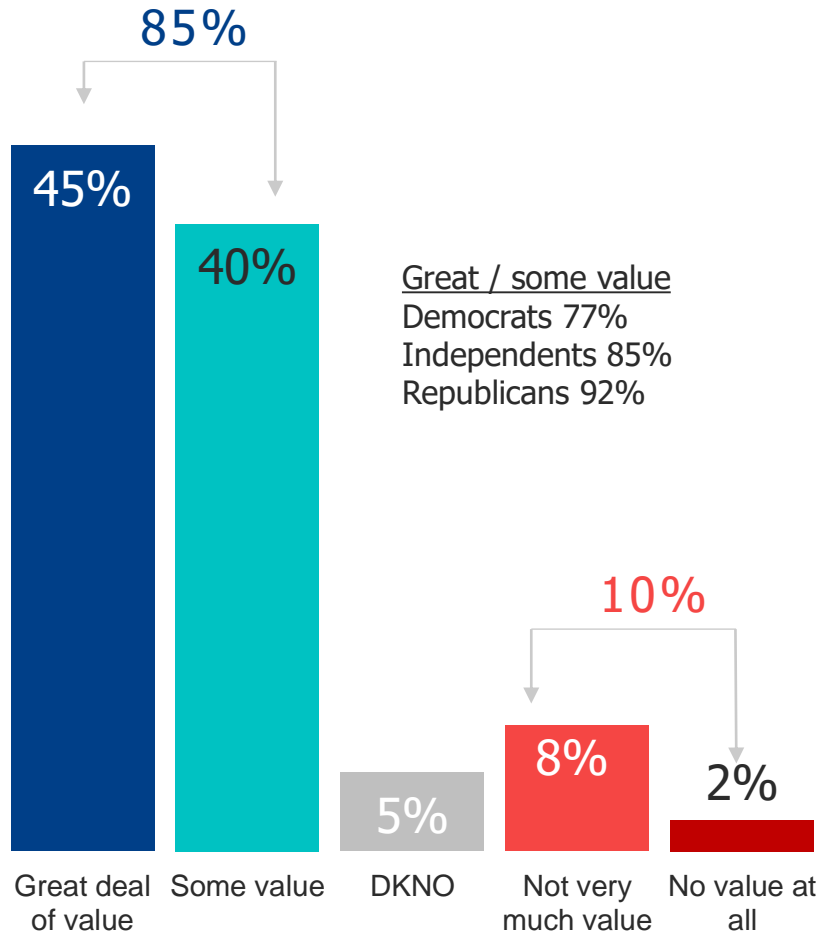
Methodology

This poll was conducted between June 26-July 4, 2020 among a sample of 502 Nevada Registered Voters. The interviews were conducted online and the data were weighted to approximate a target sample of Nevada Registered Voters based on gender, age, educational attainment, race, home ownership, and 2016 Presidential vote. Results from the full survey have a margin of error of plus or minus 4 percentage points.

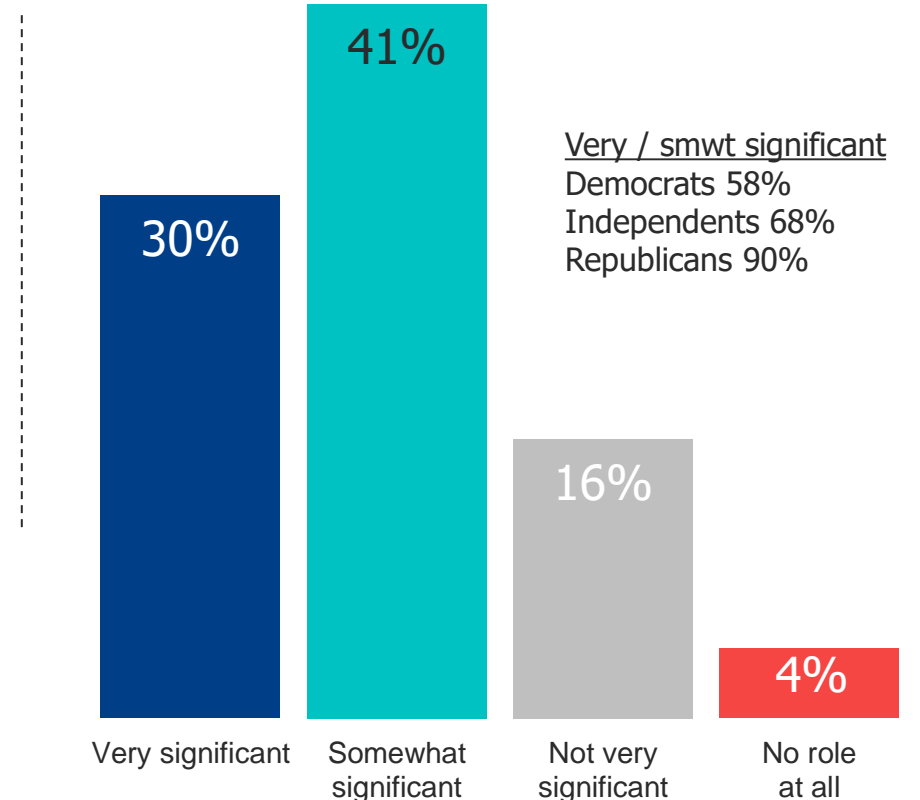
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More than 8 in 10 NV voters say they get value from natural gas and oil; majority think it will play a large role in America's continued energy needs

Thinking of the value that natural gas and oil provide to your life, would you say natural gas and oil provide to you personally...



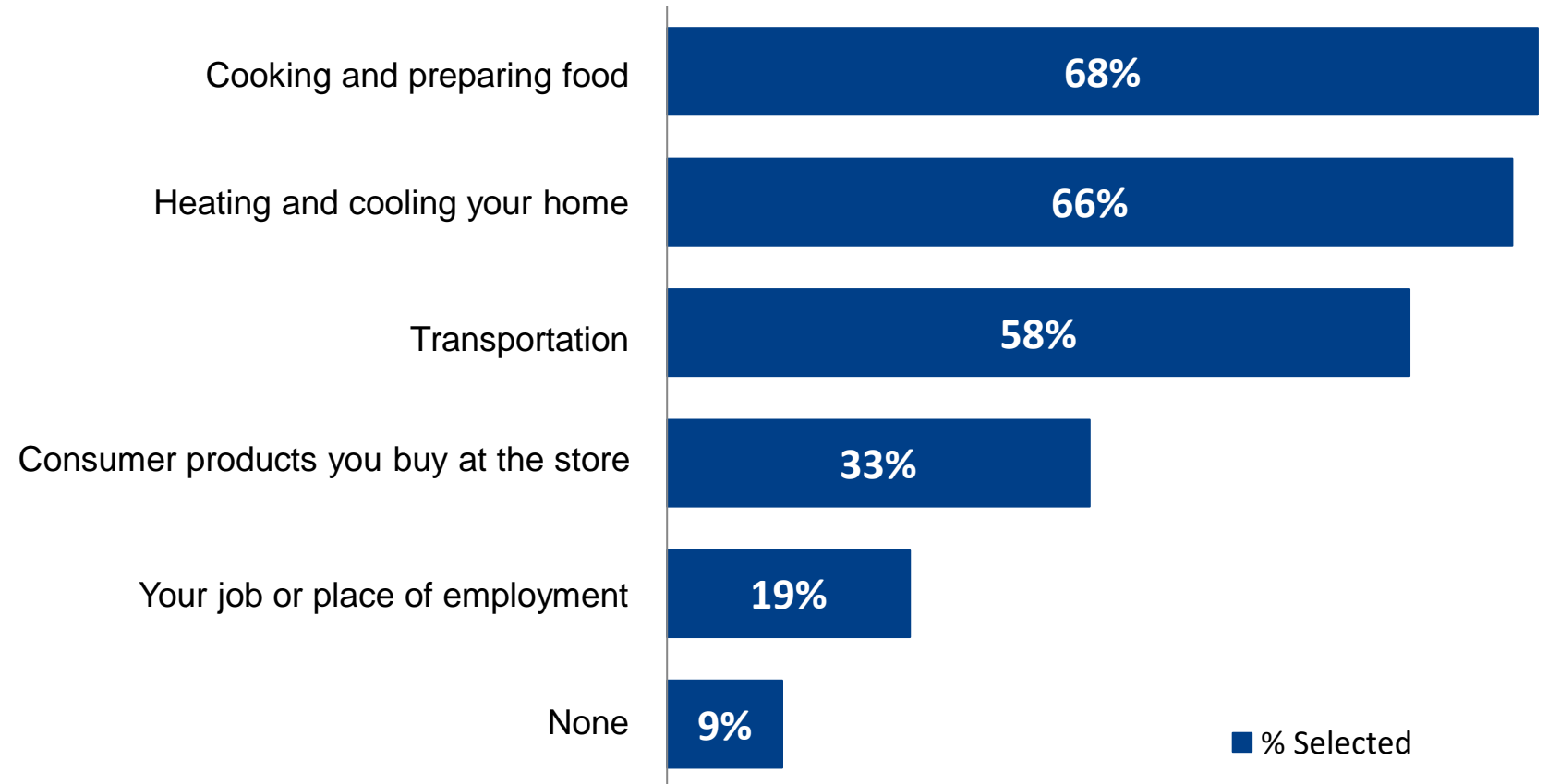
How much of a role do you think natural gas and oil will be a part of America's energy needs 20 years from now?



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Two-thirds of NV voters rely on natural gas and oil in their homes for cooking as well as heating & cooling; most also note they rely on it for transportation

Do you rely on natural gas or oil for any of the following on a regular basis? Please check all that apply.

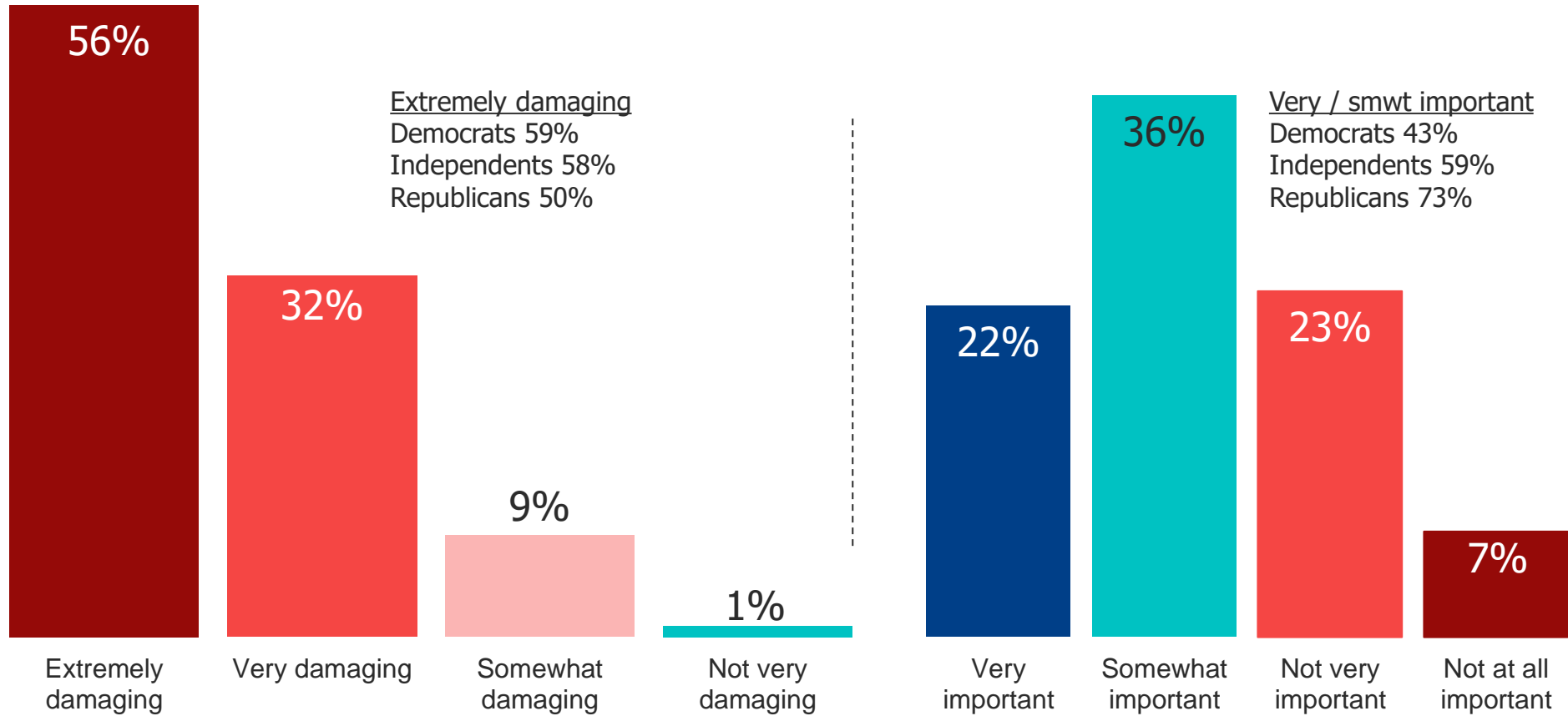


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Majority of NV voters say COVID has been extremely damaging to state economy and think natural gas and oil will play a role in economic recovery

In your opinion, how damaging has the coronavirus (COVID-19) crisis been to the economy of your state?

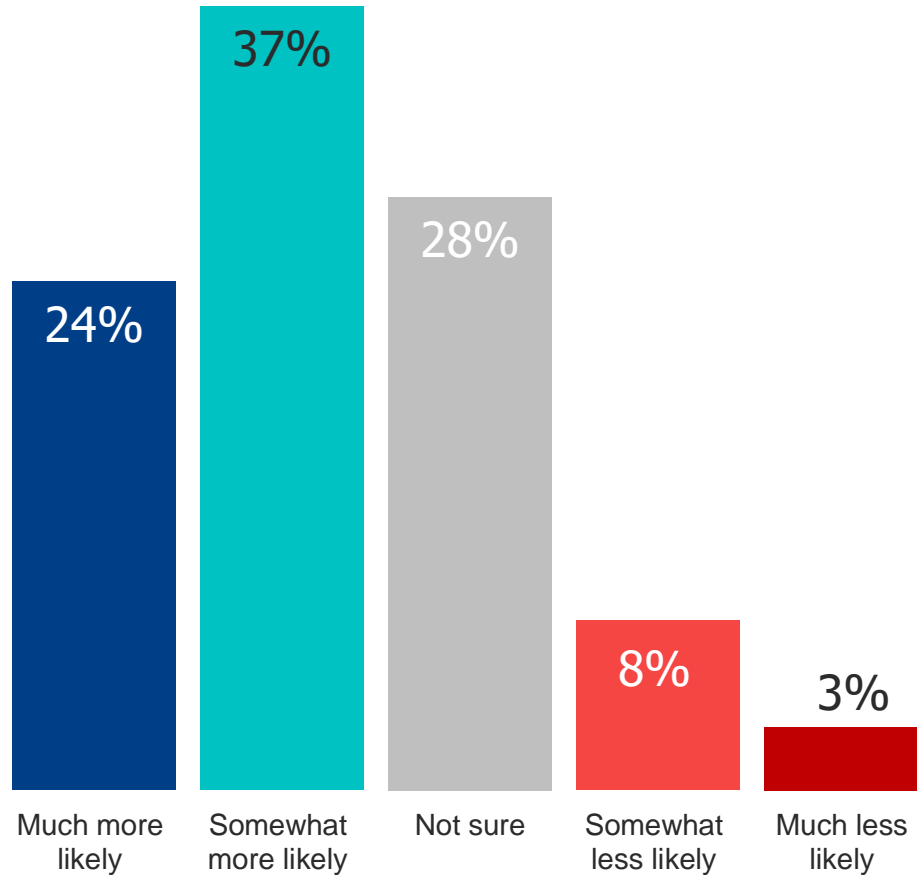
How important of a role do you believe the natural gas and oil industry will have in helping the economy recover from the economic impacts of the coronavirus pandemic?



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Six in ten NV voters say they would be more likely to vote for a candidate who supports access to oil and gas produced in U.S.

If you heard that a candidate for public office in your state supports policies that ensure consumers continue to have access to natural gas and oil produced in the U.S., would that make you more or less likely to vote for that person?

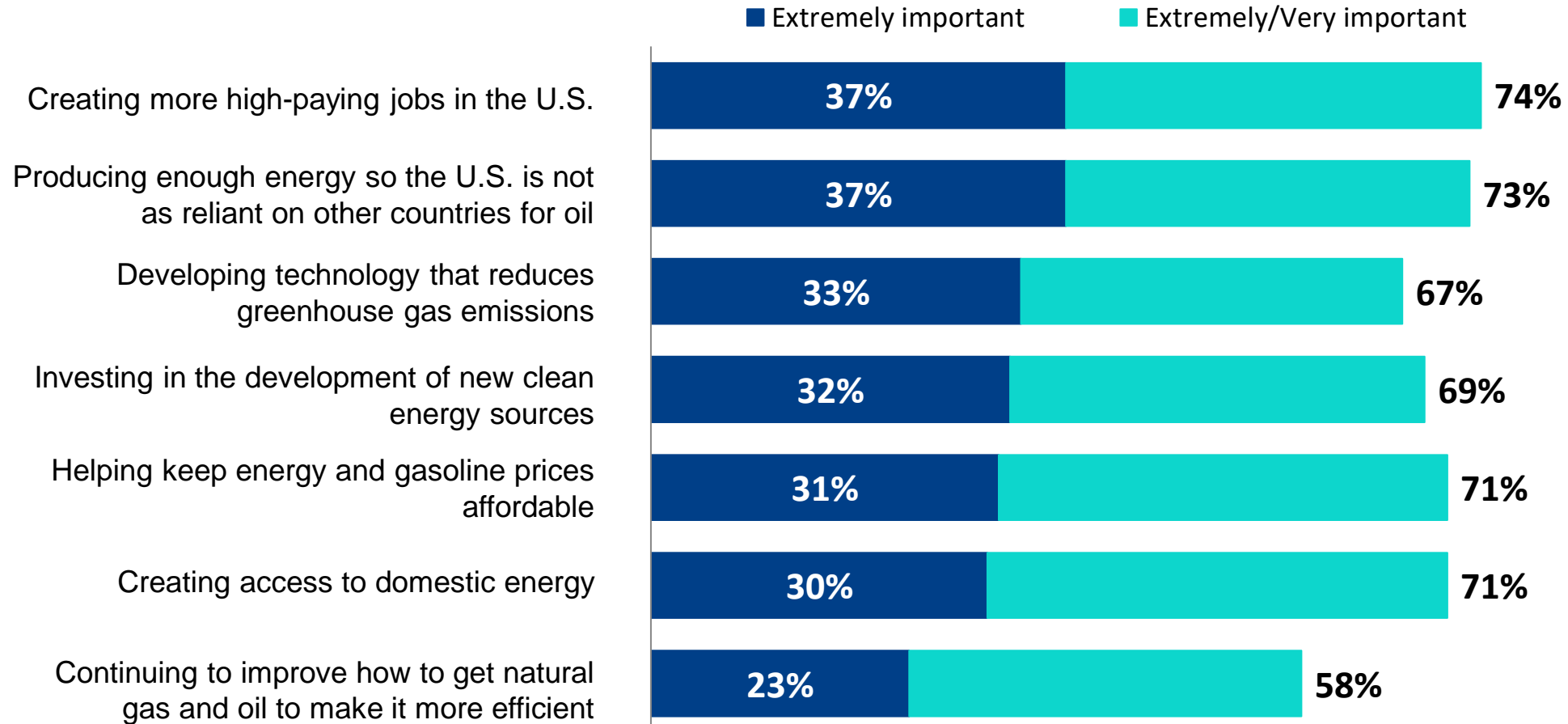


	Total more likely	Total less likely	Not sure
Total	61%	11%	28%
Democrats	45%	21%	34%
Independents	63%	7%	30%
Republicans	78%	4%	18%
Non-college	58%	10%	31%
Bachelor's degree	58%	13%	29%
Post-grad	70%	9%	21%
Urban	64%	13%	23%
Suburban	59%	9%	33%

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NV voters are primarily focused on creating more jobs and increasing domestic production to reduce reliance on foreign energy

Do you rely on natural gas or oil for any of the following on a regular basis? Please check all that apply.



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Voters across the board prioritize job creation and energy independence; Democrats also focus on clean energy sources and reducing emissions

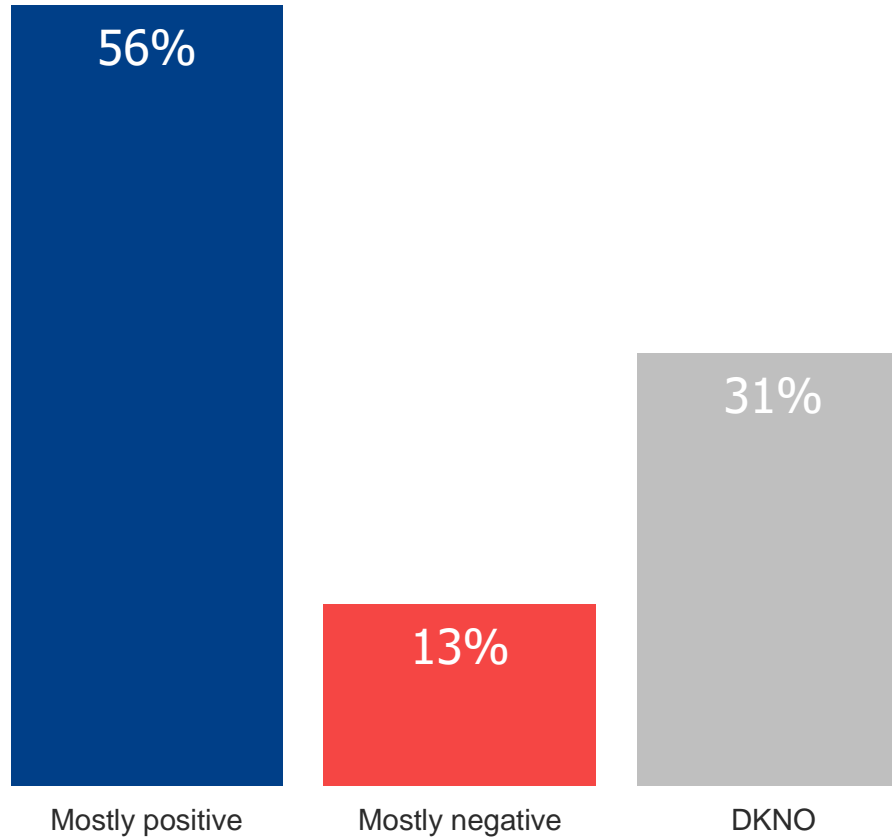
Please indicate how important, if at all, you believe each of the following statements are -- extremely important, very important, somewhat important, not very important, or not at all important?

<i>(Extremely/very important) shown</i>	Create high-paying jobs	Producing enough energy	Greenhouse gas emissions	New clean energy sources	Keep prices affordable	Access to domestic energy	More efficient
Total	74	73	67	69	71	71	58
Democrats	74	73	89	87	73	69	53
Independents	71	75	63	63	65	68	54
Republicans	77	73	51	56	76	78	68
18-34	76	75	74	79	69	68	64
35-44	77	66	59	66	76	72	59
45-64	71	72	64	62	69	73	56
65+	72	77	70	68	72	72	53
Non-college	74	74	65	65	72	66	61
Bachelor's degree	73	79	68	68	76	80	58
Post-grad	75	67	70	72	63	66	55
Urban	72	74	71	73	74	70	66
Suburban	73	72	67	67	69	73	50

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Majority of NV voters say natural gas & oil industry has a positive impact on national security; Democrats believe impact is largely neutral

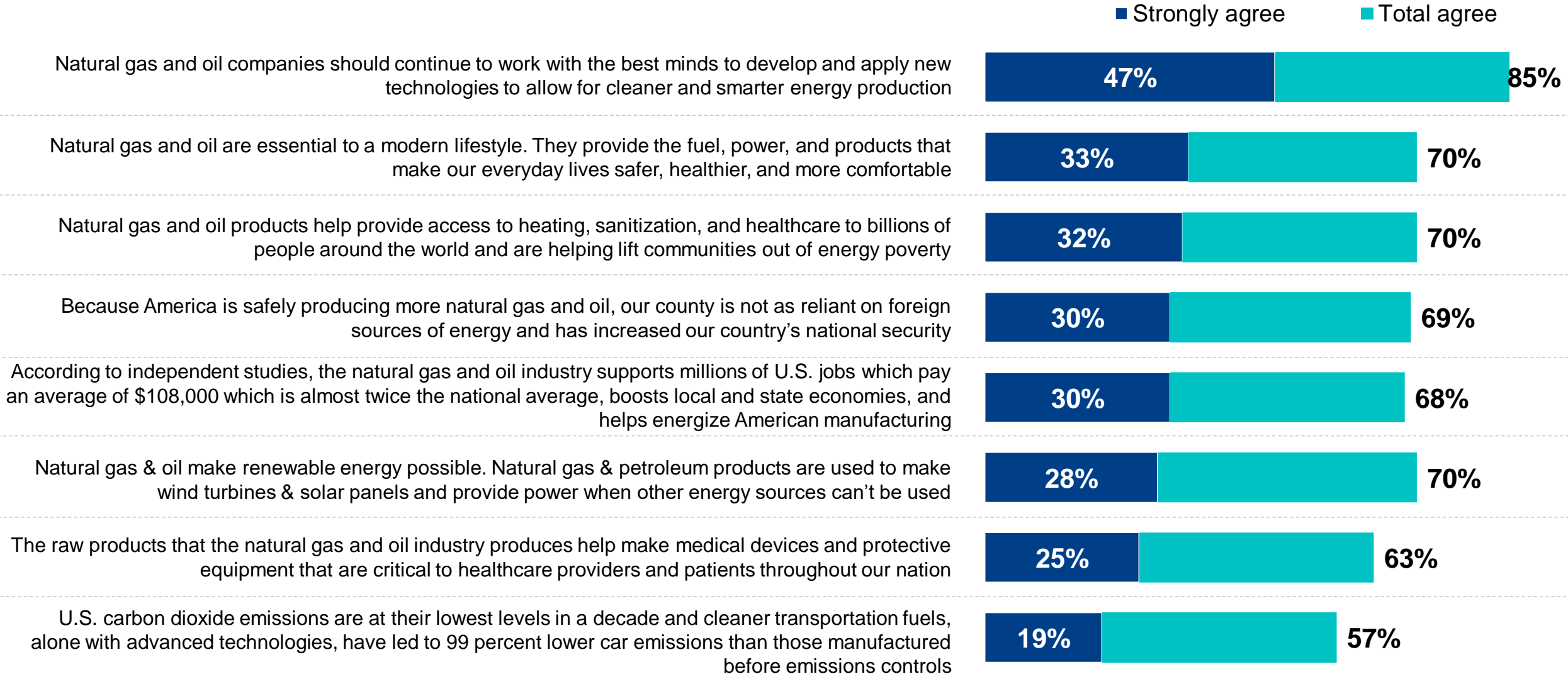
Do you think producing natural gas and oil here in the U.S. tends to have a mostly positive or mostly negative impact on our country's national security?



	Mostly positive	Mostly negative	Neutral
Total	56	13	31
Democrats	31	29	40
Independents	60	5	35
Republicans	77	4	18
18-34	45	19	36
35-44	53	9	38
45-64	61	9	29
65+	62	12	26
Urban	60	17	23
Suburban	51	10	38

NV voters enthusiastically agree that industry should continue to develop new technologies for cleaner and smarter energy production

Below are some statements about America's natural gas and oil. Please read each one and indicate the degree to which you agree or disagree with each.



Voters across party lines drawn to developing new technology

Below are some statements about America's natural gas and oil. Please read each one and indicate the degree to which you agree or disagree with each.

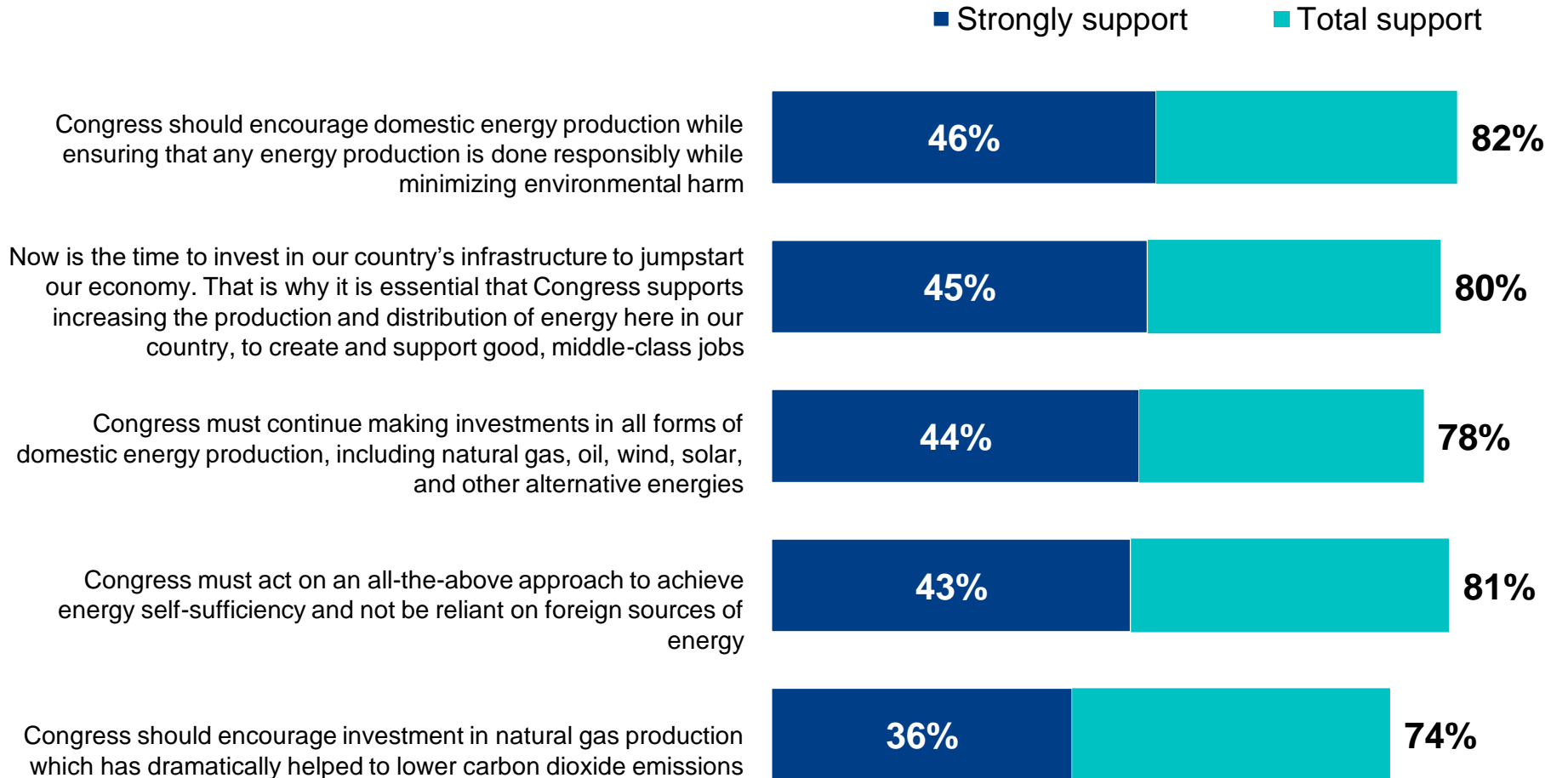
<i>(Total agree) shown</i>	New tech	Essential to modern life	Lift out of energy poverty	Increased national security	Supports jobs	Renewable energy	Medical devices	Lower emissions
Total	85%	70%	70%	69%	68%	70%	63%	57%
Democrats	78%	55%	61%	53%	59%	62%	56%	56%
Independents	86%	70%	73%	69%	65%	71%	58%	47%
Republicans	90%	85%	76%	83%	82%	77%	74%	67%
18-34	78%	61%	70%	54%	69%	65%	56%	58%
35-44	83%	70%	75%	71%	75%	67%	72%	54%
45-64	86%	77%	73%	77%	71%	73%	62%	53%
65+	90%	69%	65%	70%	62%	74%	66%	61%
Non-College	75%	67%	68%	61%	58%	67%	62%	50%
Bachelor's Degree	87%	71%	69%	72%	72%	76%	63%	60%
Post-Grad	92%	72%	74%	70%	75%	67%	62%	60%
Urban	85%	68%	67%	70%	70%	73%	67%	63%
Suburban	84%	70%	71%	64%	67%	69%	59%	54%
Rural	89%	75%	77%	80%	67%	70%	64%	46%

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NV voters overall want Congress to encourage domestic energy production and invest in infrastructure to create jobs

Below are some actions that Congress can take on energy. Please indicate if you support or oppose Congress taking the following actions.



Democrats and independents strongly support more domestic energy production while minimizing harm to environment

Below are some actions that Congress can take on energy. Please indicate if you support or oppose Congress taking the following actions.

<i>(Total support shown)</i>	Minimize harm	Infrastructure	Continue investments	All-the-above	Lower emissions
Total	82%	80%	78%	81%	74%
Democrats	82%	70%	78%	69%	69%
Independents	84%	83%	79%	85%	76%
Republicans	82%	86%	79%	88%	79%
18-34	76%	71%	80%	71%	65%
35-44	81%	84%	76%	78%	80%
45-64	82%	82%	74%	87%	77%
65+	90%	85%	84%	85%	79%
Non-college	85%	81%	79%	82%	75%
Bachelor's degree	79%	71%	59%	74%	73%
Post grad	83%	78%	83%	78%	69%
Urban	83%	80%	76%	82%	78%
Suburban	76%	86%	74%	82%	83%

